National City

National City Bank 155 East Broad Street Columbus, OH 43251

June 11, 1998

Jun 22 1 07 FM ...

RECORDATION NO 19/3 FILED

JUN 22 198

1-07PM

Surface Transportation Board Recordation Department 1925 K Street Suite 700 Washington DC 20423

Re: Release of Locomotive and Rolling Stock Liens for the Ohio Central Railroad

To Whom It May Concern:

National City Bank (FKA National City Bank, Columbus) wishes to release its lien on the following locomotives and Rolling Stock owned by Ohio Central Railroad, Inc. The locomotives are described as:

LOCOMOTIVES

MAKE	TYPE	NUMBER	HORSE POWER
EMD		2494	1500
EMD		2590	1500

ALL ROLLING STOCK ARE OPEN HOPPER CARS

Car Number	Initials
64594	OHCR
64615	OHCR
64616	OHCR
64649	OHCR
64692	OHCR
64701	OHCR
64705	OHCR
64717	OHCR
64744	OHCR
64778	OHCR
64782	OHCR
64863	OHCR
64868	OHCR
63762	OHCR
63921	OHCR
63922	OHCR
63929	OHCR
64012	OHCR
64122	OHCR

Car Number	Initials
64133	OHCR
64177	OHCR
64239	OHCR
64380	OHCR
64451	OHCR
64519	OHCR
64535	OHCR
64575	OHCR
63757	OHCR
64369	OHCR
64260	OHCR
64552	OHCR
64625	OHCR
64648	OHCR
64668	OHCR
64609	OHCR
64696	OHCR
64074	OHCR
64228	OHCR
64027	OHCR
64107	OHCR
63972	OHCR
63970	OHCR
64240	OHCR
64590	OHCR
64663	OHCR
64501	OHCR
64401	OHCR
64158	OHCR
64142	OHCR
63628	OHCR

Please release these engines from the bank's security filings #19053 and #19136 as record with the Surface Transportation Board.

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Enclosed is a certified check in the amount of \$48.00 to cover the cost of the releases. I have also enclosed a copy of this letter with a return envelope. Please send a copy of the stamped release to my attention.

Sincerely,

Stanley A. Uchida

Assistant Vice President Regional Banking Division

enclosure

cc: Barry Fogle

State of Ohio

County of Franklin, SS

The before going instrument was acknowledged before this 11th day of June 1998 by Stanley A. Uchida the Assistant Vice President of National City Bank, a National Banking Association, on behalf of the National Banking Association.

ACQUELINE DAILEY
NOTARY PUBLIC, STATE OF OHIO
My Commission Expires June 4, 2000

SURFACE TRANSPORTATION BOARD WASHINGTON, D.C. 20423-0001

OFFICE OF THE SECRETARY

DATE: 6/22/98

Stanley A. Uchida National City Bank, Columbus 155 East Broad Street Columbus, Ohio 43251

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301

and 49 CFR 1177.3(c), on 6/22/98

at 1:07PM

, and

Mains

assigned recordation number(s). 19053-G

and 19136-G.

Sincerely Yours,

Vernon A.Williams

Enclosure(s)

52.00

\$-----The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signatur